



WAYS TO FUND YOUR GIFT to the McCallum Theatre

We invite you to consider taking advantage of the following important tax deduction options in support of your Year End philanthropic giving (gifts received by December 31, 2020).

Always seek the advice of a licensed financial/tax advisor.

NEW for 2020 CARES ACT CHARITABLE DONATIONS LIMIT

CARES ACT lifts cash charitable giving caps

INDIVIDUAL & JOINT

60% \rightarrow TO \rightarrow 100%

CORPORATIONS

10% \rightarrow TO \rightarrow 25%

FOR INDIVIDUALS

THIS COULD MEAN
ZERO TAXABLE INCOME
FOR LARGE GIFTS



QUALIFIED CHARITABLE DISTRIBUTION

DIRECT UP TO
\$100,000

YOUR SAVINGS, YOUR LEGACY



Reduce your taxable income, even if you do not itemize deductions.



Make a gift that is not subject to the deduction limits on charitable gifts.

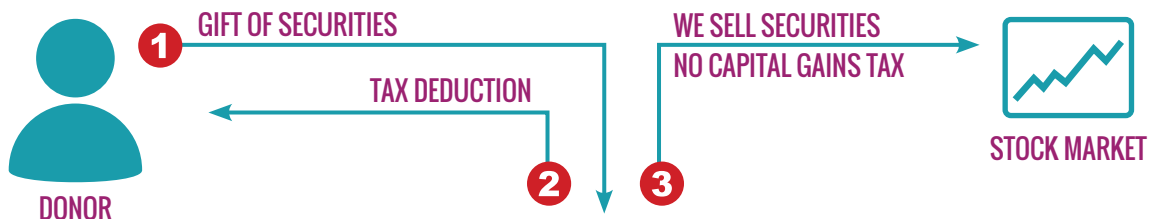


Use your distribution (IRA, 401k, etc.) to make a new gift or payments on an existing pledge to the McCallum Theatre.

Please call regarding distributions by December 18, 2020.

GIFT OF STOCK AND APPRECIATED ASSETS

Make an impact by donating long-term appreciated securities, including stock, bonds, and mutual funds, directly to the McCallum. When you donate appreciated securities, you are able to deduct the gift as a charitable donation AND avoid capital gains tax at transfer.



FOR MORE INFORMATION PLEASE CALL

George Syrigos, DIRECTOR OF ANNUAL FUND • 760-776-6185

Thomas Head, DIRECTOR OF GIFT PLANNING • 760-776-6164